ACME UNIVERSAL SAFEZONE 9 LIMITED

1. **Type of issue (IPO/ FPO)** : Initial Public Offering-SME Platform

2. **Issue size (Rs crore)** : 35.93

3. **Grade of issue along with name of the rating agency** : Not Applicable

4. **Subscription level (number of times)** : 15.96 Times

5. **QIB holding (as a % of total outstanding capital) as disclosed to stock exchange (See Regulation 31 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)**

i. allotment in the issue	18.97%
ii. at the end of the 1st Quarter immediately after the listing of the issue	*Will be updated at appropriate time*
iii. at the end of 1st FY	
iv. at the end of 2nd FY	
v. at the end of 3rd FY	

6. **Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)**

(in cr.)

Parameters	***1st FY (2026-27)***	***2nd FY (2027-28)***	***3rd FY (2028-29)***
Income from operations	*Will be updated at appropriate time*		
Net Profit for the period			
Paid-up equity share capital			
Reserves excluding revaluation reserves			

7. **Trading status in the scrip of the issuer** (whether frequently traded (as defined under Regulation 2 (j) of the SAST Regulations, 2011 or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

i. at the end of 1st FY	*Will be updated at appropriate time*
ii. at the end of 2nd FY	
iii. at the end of 3rd FY	

8. **Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)**

	Name of the Director	**Change due to**
i. at the end of 1st FY	*Will be updated at appropriate time*	
i. at the end of 2nd FY		
ii. at the end of 3rd FY		

9. **Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)**

i. As disclosed in the offer document	N.A.
ii. Actual implementation	N.A.
iii. Reasons for delay in implementation, if any	N.A.

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10. Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)

i. As disclosed in the offer document

(in cr.)

Particulars	Amount to be deployed and utilized
Capital Expenditure Requirements for the Installation of Solar Power Plant	3.62
Capital Expenditure Requirements for Installation of Additional Machine	8.96
Working Capital Requirements	8.00
Issue Expenses	4.72
General Corporate Purposes	10.63

ii. Actual utilization:

(in cr.)

Particulars	Amount utilized
Capital Expenditure Requirements for the Installation of Solar Power Plant	*Will be updated at appropriate time*
Capital Expenditure Requirements for Installation of Additional Machine	
Working Capital Requirements	
Issue Expenses	
General Corporate Purposes	

iii. Reasons for deviation: *Will be updated at appropriate time*

11. Comments of monitoring agency, if applicable (See Regulation 41 & 137 of ICDR Regulations, 2018 read with Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)

a) Comments on use of funds	N.A.
b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	N.A.
c) Any other reservations expressed by the monitoring agency about the end use of funds	N.A.

(To be submitted till the time the issue proceeds have been fully utilized)

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12. Price- related data

Issue price (Rs): 71 per share

Price parameters	***At close of listing day (October 06, 2026)***	***At close of 30th calendar day from listing day***	***At close of 90th calendar day from listing Day***	***As at the end of 1st FY after the listing of the issue (2026-27)***			***As at the end of 2nd FY after the listing of the issue (2027-28)***			***As at the end of 3rd FY after the listing of the issue (2028-29)***		
				Closing Price	***High (during the FY)***	***Low (during the FY)***	***Closing price***	***High (during the FY)***	***Low (during the FY)***	***Closing price***	***High (during the FY)***	***Low (during the FY)***
Market Price	106.05	*Will be updated at appropriate time*										
Index (of the Designated Stock Exchange)	1,21,277.76											
Sectoral Index (mention the index that has been considered and reasons for considering the same)	NA											

13. Basis for Issue Price and Comparison with Peer Group & Industry Average

(Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of Company	*As disclosed in the offer document (See(9)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018) (March 31, 2026)*	*At the end of 1st FY (2026-27)*	*At the end of 2nd FY (2027-28)*	*At the end of 3rd FY (2028-29)*
EPS	**Issuer:**	4.17	*Will be updated at appropriate time*		
	Peer Group:				
	Liberty Shoes Limited	6.59			
	Superhouse Limited	2.87			
	Mallcom (India) Limited	48.15			
	Industry Avg:	**19.20**			
P/E	**Issuer:**	17.03			
	Peer Group:				
	Liberty Shoes Limited	40.82			
	Superhouse Limited	54.74			
	Mallcom (India) Limited	20.76			
	Industry Avg:	**38.77**			
RoNW	**Issuer:**	11.75			
	Peer Group:				
	Liberty Shoes Limited	4.79			
	Superhouse Limited	0.79			
	Mallcom (India) Limited	9.44			
	Industry Avg:	**5.00**			
NAV per share based on balance sheet	**Issuer:**	37.60			
	Peer Group:				
	Liberty Shoes Limited	137.20			
	Superhouse Limited	455.07			
	Mallcom (India) Limited	510.21			
	Industry Avg:	**367.49**			

14. Any other material information

Note:

i. Merchant Banker can give its comments on any of the above sections
ii. Merchant Banker may obtain information/ clarification from the issuer or stock exchange, wherever felt necessary
iii. In case any of the above reporting dates happens to be a holiday, the immediately following working day may be taken