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(Please scan this QR code to view the Red Herring Prospectus and the Abridged Prospectus)

ACME UNIVERSAL SAFEZONE 9 LIMITED

*Our Company was originally formed as a partnership firm under the Indian Partnership Act, 1932 in the name of "M/s Acme Fabrik Plast Co" pursuant to deed of partnership dated April 08, 1994, thereafter our firm got converted into Acme Universal Safezone 9 Private Limited pursuant to Part I (Chapter XXI) of the Companies Act, 2013 vide Certificate of Incorporation dated November 25, 2016 by Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted from a private company to a public company, pursuant to a resolution passed by the Board of Directors dated June 17, 2025 and Special Resolution at the extraordinary general meeting held on June 21, 2025, following which the name of our Company was changed from "Acme Universal Safezone 9 Private Limited" to "Acme Universal Safezone 9 Limited" and a fresh certificate of incorporation was issued by Registrar of Companies, Central Processing Centre on July 08, 2025. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled **"General Information"** and **"History and Certain Corporate Matters"** beginning on page 49 and 161 respectively of the Red Herring Prospectus.*

Corporate Identity Number: U19202MP2016PLC041903
Registered Office: Near Twelve Shops Girwai Naka, A. B. Road, Gwalior, Madhya Pradesh, India, 474001
Corporate Office: 1209 Remi Commercio, Opp Yash Raj Studios Off Link Road Andheri West, Mumbai, Maharashtra, India, 400053
Tel: +91 93008 70326; E-mail: compliance@acmeuniversal9.com; Website: www.acmeuniversal9.com
Contact Person: Priya Darshil Mody, Company Secretary and Compliance Officer

PROMOTERS OF THE COMPANY: NITIN TIWARI AND RUCHI TIWARI

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")

THE ISSUE

INITIAL PUBLIC ISSUE OF UP TO 50,60,800* EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF ACME UNIVERSAL SAFEZONE 9 LIMITED ("COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [●] LAKHS COMPRISING A FRESH ISSUE OF UP TO 50,60,800 EQUITY SHARES AGGREGATING UP TO ₹ [●] LAKHS BY OUR COMPANY ("FRESH ISSUE") OF WHICH 2,54,400 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE, LESS MARKET MAKER RESERVATION, I.E. NET ISSUE 48,06,400 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AT PRICE OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND NET ISSUE WILL CONSTITUTE 26.50% AND 25.17% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH.
**Subject to Finalization of the Basis of Allotment.*

Our Company: The Company operates in the Personal Protective Equipment (PPE) segment, specifically in industrial safety footwear. Safety footwear use is mandated under occupational health and safety regulations across sectors including construction, oil and gas, mining, heavy engineering, automotive, and chemical processing. The Company serves these sectors through 15 product lines across EVA-rubber, Nitrile Rubber, and PVC sole types, addressing hazards such as impact, penetration, electrical shock, heat, and chemical exposure. The Company designs customized products based on customer requirements and manufactures and supplies finished products accordingly, operating four manufacturing facilities in Madhya Pradesh and Uttar Pradesh, with distribution across India and exports to select international markets.

The Issue is being made in accordance with regulation 229(2) of the SEBI ICDR regulations

QIB CATEGORY: NOT MORE THAN 50% OF THE NET ISSUE
NON-INSTITUTIONAL INVESTOR CATEGORY: NOT LESS THAN 15% OF THE NET ISSUE
INDIVIDUAL INVESTOR CATEGORY: NOT LESS THAN 35% OF THE NET ISSUE
MARKET MAKER PORTION: UPTO 2,54,400 EQUITY SHARES OR 5.03% OF THE ISSUE.

PRICE BAND: ₹ 65 TO ₹ 71 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH.

THE FLOOR PRICE 6.5 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 7.1 TIMES OF THE FACE VALUE.

BIDS CAN BE MADE FOR A MINIMUM OF TWO LOT AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2025-2026 AT THE FLOOR PRICE IS 15.59 TIMES AND AT THE CAP PRICE IS 17.03 TIMES

ANCHOR INVESTOR BIDDING DATE(1): FRIDAY, SEPTEMBER 25, 2026
BID/ ISSUE OPENS ON: MONDAY, SEPTEMBER 28, 2026
BID/ ISSUE CLOSES ON (2)(3): WEDNESDAY, SEPTEMBER 30, 2026

(1) Our Company, in consultation with the BRLM, may consider participation by Anchor investors, in accordance with the SEBI (ICDR) Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Issue Opening Date.
(2) Our Company, in consultation with the BRLM, may decide to close the Bid/Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date, in accordance with the SEBI ICDR Regulations.
(3) The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day

RISKS TO INVESTORS

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated September 22, 2026 the above price band is justified based on quantitative factors/ KPIs disclosed in the "Basis for Issue Price" section beginning on page 89 of the Red Herring Prospectus vis-à-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in the "Basis for Issue Price" section beginning on the page 89 of the Red Herring Prospectus and provided below in the advertisement.

i. Risk to investors summary description of key risk factors based on materiality:

- Our Offices and Plants are located on leased premises and any disruption in these lease arrangements could adversely affect our business, operations, and financial performance.
- Significant portion of our revenue has been generated from some states of India, any loss of business from these states may adversely affect our revenues and profitability.
- Our revenue is highly concentrated among a small number of customers, with the top 10 customers accounting for 47.71% for the Financial Year ended on March 31, 2026, any reduction in business from these key clients, may cause significant revenue disruption.
- Our failure to perform in accordance with the standards prescribed in work order of our client could result in loss of business or payment of liquidated damages.
- Our Company has consolidated its manufacturing operations by shifting production from its Dada Nagar units to its Banthar facility and any similar consolidation or shifting of our other manufacturing facilities in the future, or any liabilities arising from the discontinuation of the Dada Nagar units, could adversely affect our business, results of operations and financial condition.

ii. Details of suitable ratios for the Company for the last full financial year:

Name of the Company	Closing price**	Basic EPS (₹)	Diluted EPS (₹)	Face Value (₹)	P/E Ratio	RoNW (%)	NAV Per Share	Revenue from operations (₹ in lakhs)
The Company								
Acme Universal Safezone 9 Limited	[●]	4.17	4.17	10	[●]	11.75%	37.60	20,590.31
Listed Peer(s)								
Liberty Shoes Limited	269.00	6.59	6.59	10	40.82	4.79%	137.20	73,999.11
Superhouse Limited	157.12	2.87	2.87	10	54.74	0.79%	455.07	68,298.97
Mallcom (India) Limited	999.40	48.15	48.15	10	20.76	9.44%	510.21	54,028.25

**as per the database available on website of Stock Exchanges

Notes:

- P/E ratio has been calculated after considering closing BSE price of the peer as on July 27, 2026 obtained from website of Stock Exchange.
- All the financial information for listed industry peers mentioned above is on an audited consolidated basis and sourced from the audited consolidated financial statements of the relevant companies for financial year ended on March 31, 2026, as available on the websites of the Stock Exchanges.
- All the financial information for Acme Universal Safezone 9 Limited mentioned above is from the Restated Financial Statements for the year ended March 31, 2026.
- The Basic EPS, Diluted EPS and NAV for Acme Universal Safezone 9 Limited have been calculated after adjusting for changes in capital structure of the Company.

iii. Weighted Average Return on Net worth on for Financial Year ending 2026, 2025 and 2024 is 9.78%.

iv. Weighted Average Cost of Acquisition for all Equity Shares transacted in one year, eighteen months and three years preceding the date of the Red Herring Prospectus by all the shareholders:

Period	Weighted Average Cost of Acquisition (in ₹)#	Upper end of the Price band (₹ 71/-) is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price - Highest Price (in ₹)
Last 1 year	Nil	Nil	65-71
Last 18 months	Nil	Nil	65-71
Last 3 years	4.43	16.38	65-71

#As certified by M/s Ramanand & Associates, Chartered Accountants, Peer Review Auditor by way of their certificate (UDIN 26161335EHMYNG3991) dated September 22, 2026.

v. Disclosures as per clause (9) (K) (4) of Part A to Schedule VI of SEBI (ICDR) Regulations, 2018:

(a) The price per share of our Company based on the primary / new issue of shares (equity / convertible securities)

There have been no issuance of Equity Shares or convertible securities, excluding shares Issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-Issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days.

(b) The price per share of our Company based on the secondary sale/ acquisitions of shares (equity / convertible securities).

There have been no secondary sale / acquisition of whether equity shares or convertible securities, where the promoters, members of the promoter group, or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-Issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

(c) Weighted average cost of acquisition (WACA), floor price and cap price:

Based on the disclosures in (a) and (b) above, the weighted average cost of acquisition of Equity Shares as compared with the Floor Price and Cap Price is set forth below:

Types of Transactions	Weighted average cost of acquisition (₹ per Equity Share)	Floor price in ₹ 65/-	Cap price in ₹ 71/-
Weighted average cost of acquisition of primary/ new issue.	Nil	Nil	Nil
Weighted average cost of acquisition for secondary sale/ acquisition.	Nil	Nil	Nil

The average cost of acquisition per Equity Shares by our Promoters is set forth in the table below:

Name of the Promoters	No. of shares held	Average Cost of Acquisition per Equity Share (in ₹)*
Nitin Tiwari	1,02,23,250	6.21
Ruchi Tiwari	30,60,000	3.53

*As certified by M/s Ramanand and Associates, Chartered Accountants by way of their certificate dated July 25, 2026.

The Issue Price is [●] times of the Face Value of the Equity Shares.

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed / undertaken pre-issue placements from the DRHP filing date: Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the Company by promoter(s) and promoter group(s) from the DRHP filing date.: Our promoter(s) and promoter group(s) has not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.

Shareholding of the Promoter/Promoter Group and Additional Top 10 Shareholders of the Company:

S. No.	Shareholders	Pre-Issue shareholding as at the date of DRHP(2)		Post-Issue shareholding as at date of Advertisement (3)			
		Number of Equity Shares(2)	Shareholding (in %)(2)	At the lower end of the Price Band (₹ 65)		At the upper end of the price band (₹ 71)	
				Number of Equity Shares(2)	Shareholding (in %)(2)	Number of Equity Shares(2)	Shareholding (in %)(2)
PROMOTER & PROMOTER GROUP							
1.	Nitin Tiwari	1,02,23,250	72.85%	1,02,23,250	53.55%	1,02,23,250	53.55%
2.	Ruchi Tiwari	30,60,000	21.81%	30,60,000	16.03%	30,60,000	16.03%
3.	Aryan Tiwari	31,200	0.22%	31,200	0.16%	31,200	0.16%
	TOTAL	**1,33,14,450**	**94.88%**	**1,33,14,450**	**69.74%**	**1,33,14,450**	**69.74%**
ADDITIONAL TOP 10 SHAREHOLDERS (OTHER THAN PROMOTERS)							
1.	Manoj Agarwal	1,02,630	0.73%	1,02,630	0.54%	1,02,630	0.54%
	Sanjay Popatlal Jain	1,02,630	0.73%	1,02,630	0.54%	1,02,630	0.54%
	Jignesh Amrutlal Thobhani	1,02,630	0.73%	1,02,630	0.54%	1,02,630	0.54%
2.	Santosh Rani	52,640	0.38%	52,640	0.28%	52,640	0.28%
	HBPA Tradex Private Limited	52,640	0.38%	52,640	0.28%	52,640	0.28%
3.	Manish Kumar	36,840	0.26%	36,840	0.19%	36,840	0.19%
4.	Jayesh Indravadan Shah	26,460	0.19%	26,460	0.14%	26,460	0.14%
5.	Parul Jayesh Shah	26,460	0.19%	26,460	0.14%	26,460	0.14%
6.	Vishal Jayesh Shah	26,040	0.19%	26,040	0.14%	26,040	0.14%
7.	Manisha Ashutosh Maroo	21,450	0.15%	21,450	0.11%	21,450	0.11%
8.	Ajit Kumar	15,780	0.11%	15,780	0.08%	15,780	0.08%
	Himadri Agarwal Sharma	15,780	0.11%	15,780	0.08%	15,780	0.08%
	Sandeep Aggarwal	15,780	0.11%	15,780	0.08%	15,780	0.08%
	Prosperity Catalyst Private Limited	15,780	0.11%	15,780	0.08%	15,780	0.08%
9.	Vinita Bhardwaj	15,750	0.11%	15,750	0.08%	15,750	0.08%
10.	Rahul Gupta	15,720	0.11%	15,720	0.08%	15,720	0.08%
	Seema Gehlot	15,720	0.11%	15,720	0.08%	15,720	0.08%
	Surbhi Rajak	15,720	0.11%	15,720	0.08%	15,720	0.08%
	TOTAL	6,76,450	4.82%	6,76,450	3.54%	6,76,450	3.54%
	Grand Total	1,39,90,900	99.70%	1,39,90,900	73.28%	1,39,90,900	73.28%

^Subject to finalization of basis of allotment.

Notes:

1. The Promoter Group shareholder is Aryan Tiwari.
2. Assuming full subscription in the Issue (fresh issue). The post-issue shareholding details as at allotment will be based on the actual subscription and the final Issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

Investors should read the RHP carefully, including the "Risk Factors" on page 26 of the RHP before making any investment decision.

BASIS FOR OFFER PRICE

The **"Basis of Issue Price"** on page 89 of the Red Herring Prospectus has been updated with the above price band. Please refer to the website of the BRLM i.e. www.expertglobal.in for the **"Basis of Issue Price"** updated with the above price band or scan the QR code for the **"Basis of Issue Price"** updated with above price band.

INDICATIVE TIMELINES FOR THE ISSUE5

Submission of Bids

- Bids at Cut-off price shall not be permitted for all category of investors.
- Downward Modification and cancellation shall not be applicable to any of the category of bidding.

Bid/Issue Period (except the Bid/Issue Closing Date)

Activity	Time (IST)
Submission and revision of Bids	Only between 10.00 a.m. and 5.00 p.m.

Bid/ Issue Closing Date*

Submission Mode	Time (IST)
Electronic Applications (Online ASBA through 3-in-1 accounts) – For Individual Investors, other than QIBs and Non-Institutional Investors	Only between 10.00 a.m. and up to 4.00 p.m.
Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications)	Only between 10.00 a.m. and up to 5.00 p.m.
Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10.00 a.m. and up to 3.00 p.m.
Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m.
Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and Non-Institutional Investors)	Only between 10.00 a.m. and up to 12.00 p.m.

Modification/ Revision/ Cancellation of Bids

Category	Time (IST)
Upward revision of Bids by QIBs and Non-Institutional Investors categories#	Only between 10.00 a.m. on the Bid/Issue Opening Date and up to 4.00 p.m. IST on Bid/Issue Closing Date
Upward revision of Bids by Individual Investors#	Only between 10.00 a.m. and up to 5.00 p.m. on Bid/Issue Closing Date

**UPI mandate end time is at 5:00 p.m. on the Bid/Issue Closing Date.*
 # Individual Investors, QIBs and Non-Institutional Bidders could neither revise their bids downwards nor cancel/withdraw their Bids.

On the Bid/Issue Closing Date, the Bids shall be uploaded until:

I. Until 4.00 p.m. IST in case of application by QIBs and Non – Institutional Investors and
II. Until 5.00 p.m. IST or such extended time as permitted by the Stock Exchange, in case of Individual Investors which may be extended up to such time as deemed fit by the Stock Exchange after taking into account the total number of applications received up to the closure of timings and reported by Book Running Lead Managers to the Stock Exchange.

Bid/Issue Program

Event	Indicative Dates
Bid/ Issue Opening Date	Monday, September 28, 2026
Bid/ Issue Closing Date*^	Wednesday, September 30, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange	On or before Thursday, October 01, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account	On or before Thursday, October 01, 2026
Credit of Equity Shares to Demat accounts of Allottees	On or before Thursday, October 01, 2026
Commencement of trading of the Equity Shares on the Stock Exchange	On or before Tuesday, October 06, 2026

** Our Company, in consultation with the Book Running Lead Manager, may decide to close the Bid/Issue Period for QIBs one Working Day prior to the Bid/ Issue Closing Date in accordance with the SEBI ICDR Regulations.*
^ UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date.
****In case of any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) exceeding 2 (two) Working Days from the Bid/Issue Closing Date for cancelled/ withdrawn/deleted ASBA Forms, the Bidder shall be compensated at a uniform rate of ₹ 100 per day or 15% per annum of the Bid Amount, whichever is higher, for the entire duration of delay exceeding 2 (two) Working days from the Bid/Issue Closing Date by the intermediary responsible for causing such delay in unblocking. The BRLM shall, in their sole discretion, identify and fix the liability on such intermediary or entity responsible for such delay in unblocking. For the avoidance of doubt, the provisions of the SEBI circular dated March 16, 2021, as amended pursuant to SEBI circular dated June 2, 2021 shall be deemed to be incorporated in the deemed agreement of the Company with the SCSBs, to the extent applicable.*

ASBA*	**Simple, Safe, Smart way of Application-Make use of it !!!**	***Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.**	**Mandatory in Public Issues from January 01, 2016. No cheque will be accepted**

UPI-Now available in ASBA for Individual Investors
Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 161 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 311 of the RHP.

LIABILITY OF MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorized share capital of the Company is ₹ 20,00,00,000 divided into 2,00,00,000 Equity Shares of ₹ 10 each. The Issued, subscribed, and paid-up share capital of the Company before the Issue is ₹ 14,03,26,200 divided into 1,40,32,620 Equity Shares of ₹ 10 each. For details of the Capital Structure, see chapter titled "Capital Structure" beginning on page 58 of the RHP.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company: Nitin Tiwari (3,00,000 Equity Shares), Ruchi Tiwari (99,750 Equity Shares), Ramkumar Tiwari (50 Equity Shares), Manish Bhardwaj (50 Equity Shares), Satyam Gehlot (50 Equity Shares), Sunil Kumar Gupta (50 Equity Shares) and Jitendra Rajak (50 Equity Shares) and of ₹10 each.

LISTING: The Equity Shares Issued through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated September 11, 2026, from BSE for using its name in the Issue Document for listing of our shares on the SME Platform of BSE. For the purpose of this Issue, the Designated Stock Exchange will be the BSE.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 222 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE ("BSE SME") (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed of construed that the contents of the Issue Document or the price at which the equity shares are offered has been cleared, solicited or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to page 223 of the RHP for the full text of the Disclaimer Clause of BSE.

CREDIT RATING

This being the Issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEE

This being the Issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING

Since this Issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

TRACK RECORD OF BOOK RUNNING LEAD MANAGERS: The Merchant Banker associated with the Issue has handled 18 SME public issues in the past three financial years.

GENERAL RISK: Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares Issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of this Red Herring Prospectus. Specific attention of the investors is invited to the section **"Risk Factors"** beginning on page 26 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Expert Global Consultants Private Limited **Address:** 503-504, 5th, RG Trade Tower Netaji Subhash Place, Pitampura, Rani Bagh, North West Delhi, India – 110034 **Telephone:** +91 11 4509 8234 **Email:** ipo@expertglobal.in **Website:** www.expertglobal.in **Investor Grievance Email:** compliance@expertglobal.in **Contact Person:** Gaurav Jain **SEBI registration number:** INM000012874 **CIN:** U74110DL2010PTC205995	**Maashitla Securities Private Limited** **Address:** 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi-110034; India **Telephone:** +91 011 4758 1432 **Email:** investor.ipo@maashitla.com; **Investor Grievance Email:** investor.ipo@maashitla.com; **Contact Person:** Mukul Agrawal **Website:** www.maashitla.com **SEBI Registration Number:** INR000004370 **CIN:** U67100DL2010PTC208725	**Priya Darshil Mody** Company Secretary & Compliance Officer Acme Universal Safezone 9 Limited **Registered Address:** Near Twelve Shops Girwai Naka, A. B. Road, Gwalior, Madhya Pradesh, India, 474001 **Corporate Office:** 1209 Remi Commercio, Opp Yash Raj Studios Off Link Road Andheri West, Mumbai, Maharashtra, India, 400053 **Email:** compliance@acmeuniversal9.com **Tel No:** +91- 93008 70326 **Website:** www.acmeuniversal9.com *Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any Pre-Issue or Post-Issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Issue related queries and for redressal of complaints, investors may also write to the BRLM.*

(Continue on Next Page)

AVAILABILITY OF RHP: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Red Herring Prospectus and the Risk Factor contained therein, before applying in the Issue. Full copy of the Red Herring Prospectus shall be available at the website of Stock Exchange www.bseindia.com, the website of Book Running Lead Managers www.expertglobal.in; and from the Registered Office of the Company.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Acme Universal Safezone 9 Limited (Telephone: +91 93008 70326) BRLM: Expert Global Consultants Private Limited (Telephone: +91 11 4174 0786) Syndicate Member: JSK Securities and Services Private Limited (Telephone: + 91 9898494857), Registered Brokers, RTA and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of, BSE (www.bsesme.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of abridged prospectus shall be available on the website of the Company, BRLM and BSE at www.acmeuniversal9.com, www.expertglobal.in and www.bseindia.com respectively.

SYNDICATE MEMBER: JSK Securities and Services Private Limited

BANKERS TO THE ISSUE/ SPONSOR BANK / ESCROW COLLECTION BANK / PUBLIC OFFER BANK / REFUND BANK: Axis Bank Limited

UPI: UPI Bidders can also Bid through UPI Mechanism

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

On Behalf of the Board of Directors
For **Acme Universal Safezone 9 Limited**

Sd/-
Nitin Tiwari
Managing Director
DIN: 00852402

Place: Gwalior, Madhya Pradesh
Date: September 22, 2026

Acme Universal Safezone 9 Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP with Registrar of Companies on September 22, 2026. The RHP shall be available on the website of the BRLM to the Issue at www.expertglobal.in and website of BSE i.e. www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled **"Risk Factors"** beginning on page 26 of the RHP. Potential investors should not rely on the RHP for making any investment decision.

The Equity Shares Issued in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the **"Securities Act"**) or any state securities laws in the United States, and unless so registered, may not be Issued or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public issuing in the United States and the securities being Issued in this announcement are not being Issued or sold in the United States.