EPPELTONE ENGINEERS LIMITED

1. **Type of issue (IPO/ FPO)** : Initial Public Offering-SME Platform

2. **Issue size (Rs crore)** : 43.96

3. **Grade of issue along with name of the rating agency** : Not Applicable

4. **Subscription level (number of times)** : 196.11 Times

5. **QIB holding (as a % of total outstanding capital) as disclosed to stock exchange (See Regulation 31 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)**

i. allotment in the issue	5.03%
ii. at the end of the 1st Quarter immediately after the listing of the issue	9.21%
iii. at the end of 1st FY	3.75%
iv. at the end of 2nd FY	*Will be updated at appropriate time*
v. at the end of 3rd FY	*Will be updated at appropriate time*

6. **Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)**

(in cr)

Parameters	***1st FY (2025-26)***	***2nd FY (2026-27)***	***3rd FY (2027-28)***
Income from operations	134.74	*Will be updated at appropriate time*	
Net Profit for the period	12.38		
Paid-up equity share capital	12.96		
Reserves excluding revaluation reserves	77.76		

7. **Trading status in the scrip of the issuer** (whether frequently traded (as defined under Regulation 2 (j) of the SAST Regulations, 2011 or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

i. at the end of 1st FY	Frequently traded
ii. at the end of 2nd FY	*Will be updated at appropriate time*
iii. at the end of 3rd FY	*Will be updated at appropriate time*

8. **Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)**

	Name of Director	**Appointment/Cessation**
i. at the end of 1st FY	No Change	
i. at the end of 2nd FY	*Will be updated at appropriate time*	
ii. at the end of 3rd FY	*Will be updated at appropriate time*	

9. **Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)**

i. As disclosed in the offer document	NA
ii. Actual implementation	NA
iii. Reasons for delay in implementation, if any	NA

10. Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)

i. As disclosed in the offer document

(in cr)

Particulars	Amount to be deployed and utilized
Working Capital Requirements	30.00
General Corporate Purposes	4.36
Capital expenditure	5.00
Issue Expenses	4.59

ii. Actual utilization:

(in cr)

Particulars	Amount Allotted	Amount utilized
Working Capital Requirements	30.00	30.00
General Corporate Purposes	4.36	4.36
Capital expenditure	5.00	2.32*
Issue Expenses	4.59	5.52#

**The amount of ₹2.68 cr. remains pending for utilisation as on March 31, 2026. The unutilised portion has been temporarily parked in Fixed Deposits in HDFC Bank amounting to ₹0.057 cr. bearing interest rate @6.60% and the balance amount is kept in HDFC Current Account No. 50200111688021.*

#The actual amount incurred towards Issue Expenses aggregated to ₹5.52 cr. The excess expenditure of ₹0.93 cr. over and above the estimated amount disclosed in the prospectus has been met out of the General Corporate Purpose (GCP) portion of the issue proceeds. In addition to the above, an estimate amount of ₹0.15 cr. is yet to be paid, pertaining to Bankers to the Issue. The balance payable amount is kept in Escrow Account.

iii. Reasons for deviation: NA

11. Comments of monitoring agency, if applicable (See Regulation 41 & 137 of ICDR Regulations, 2018 read with Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)

a) Comments on use of funds	NA
b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	NA
c) Any other reservations expressed by the monitoring agency about the end use of funds	NA

(To be submitted till the time the issue proceeds have been fully utilized)

12. Price- related data

Issue price (Rs): 128 per share

<table>
<tr><th rowspan="2">Price parameters</th><th rowspan="2">At close of listing day (June 24, 2025)</th><th rowspan="2">At close of 30th calendar day from listing day (July 24,2025)</th><th rowspan="2">At close of 90th calendar day from listing day (September 22, 2025)</th><th colspan="3">As at the end of 1st FY after the listing of the issue (2025-26)</th><th colspan="3">As at the end of 2nd FY after the listing of the issue (2026-27)</th><th colspan="3">As at the end of 3rd FY after the listing of the issue (2027-28)</th></tr>
<tr><th>Closing Price (March 30, 2026)*</th><th>High (during the FY) (June 24, 2025)</th><th>Low (during the FY) (March 30, 2026)</th><th>Closing price</th><th>High (during the FY)</th><th>Low (during the FY)</th><th>Closing price</th><th>High (during the FY)</th><th>Low (during the FY)</th></tr>
<tr><td>Market Price</td><td>255.35</td><td>202.65</td><td>204.30</td><td>98.85</td><td>255.35</td><td>98.85</td><td colspan="6" rowspan="3">Will be updated at appropriate time</td></tr>
<tr><td>Index (of the Designated Stock Exchange)</td><td>14603.18</td><td>15150.54</td><td>15560.61</td><td>11025.80</td><td>-</td><td>11015.55</td></tr>
<tr><td>Sectoral Index (mention the index that has been considered and reasons for considering the same)</td><td>NA</td><td>NA</td><td>NA</td><td>NA</td><td>NA</td><td>NA</td></tr>
</table>

**March 31, 2026 being the last day of F.Y. 2025-26. However, there has been no trading in the equity shares of the Company on such date, thus previous trading day i.e. March 30, 2026 have been considered for determining the Closing Price.*

13. Basis for Issue Price and Comparison with Peer Group & Industry Average

(Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	**Name of Company**	***As disclosed in the offer document (See(9)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018) (March 31, 2025)***	***At the end of 1st FY (2025-26)***	***At the end of 2nd FY (2026-27)***	***At the end of 3rd FY (2027-28)***
EPS	**Issuer:**	8.57	10.18	*Will be updated at appropriate time*	*Will be updated at appropriate time*
	Peer Group:				
	Akanksha Power and Infrastructure Ltd.	1.82	2.99		
	Rishabh Instruments Ltd.	10.71	10.84		
	Genus Power Infrastructures Ltd.	3.61	21.42		
	Industry Avg:	**6.18**	**11.36**		
P/E	**Issuer:**	12.56	9.71		
	Peer Group:				
	Akanksha Power and Infrastructure Ltd.	79.20	19.21		
	Rishabh Instruments Ltd.	34.97	32.20		
	Genus Power Infrastructures Ltd.	114.67	10.03		
	Industry Avg:	**60.35**	**17.79**		
RoNW	**Issuer:**	40.00	13.64		
	Peer Group:				
	Akanksha Power and Infrastructure Ltd.	5.90	8.33		
	Rishabh Instruments Ltd.	11.00	9.17		
	Genus Power Infrastructures Ltd.	5.60	26.46		
	Industry Avg:	**15.63**	**14.40**		
NAV per share based on balance sheet	**Issuer:**	48.14	70.00		
	Peer Group:				
	Akanksha Power and Infrastructure Ltd.	24.35	35.90		
	Rishabh Instruments Ltd.	146.32	119.24		
	Genus Power Infrastructures Ltd.	35.49	80.15		
	Industry Avg:	**63.58**	**76.32**		

14. Any other material information

Note:

i. Merchant Banker can give its comments on any of the above sections

ii. Merchant Banker may obtain information/ clarification from the issuer or stock exchange, wherever felt necessary

iii. In case any of the above reporting dates happens to be a holiday, the immediately following working day may be taken