CHATTERBOX TECHNOLOGIES LIMITED

1.	**Type of issue (IPO/ FPO)**	**:**	Initial Public Offering-SME Platform
2.	**Issue size (Rs crore)**	**:**	42.86
3.	**Grade of issue along with name of the rating agency**	**:**	Not Applicable
4.	**Subscription level (number of times)**	**:**	48.75 Times

5. QIB holding (as a % of total outstanding capital) as disclosed to stock exchange (See Regulation 31 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)

i. allotment in the issue	11.39%
ii. at the end of the 1st Quarter immediately after the listing of the issue	9.68%
iii. at the end of 1st FY	9.13%
iv. at the end of 2nd FY	*Will be updated at appropriate time*
v. at the end of 3rd FY	*Will be updated at appropriate time*

6. Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)

(in cr)

Parameters	***1st FY (2025-26)***	***2nd FY (2026-27)***	***3rd FY (2027-28)***
Income from operations	84.22	*Will be updated at appropriate time*	
Net Profit for the period	9.20		
Paid-up equity share capital	14.14		
Reserves excluding revaluation reserves	55.92		

7. Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of the SAST Regulations, 2011 or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

i. at the end of 1st FY	Frequently traded
ii. at the end of 2nd FY	*Will be updated at appropriate time*
iii. at the end of 3rd FY	*Will be updated at appropriate time*

8. Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)

	Name of Director	**Appointment/Cessation**
i. at the end of 1st FY	No change	
i. at the end of 2nd FY	*Will be updated at appropriate time*	
ii. at the end of 3rd FY	*Will be updated at appropriate time*	

9. Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)

i. As disclosed in the offer document	NA

ii. Actual implementation	NA
iii. Reasons for delay in implementation, if any	NA

10. Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)

i. As disclosed in the offer document

(in cr)

Particulars	Amount to be deployed and utilized
Funding Capital expenditure for Existing business	11.07
Funding Capital expenditure for setting up an additional office cum setting up a new studio	7.14
Funding Capital expenditure for Brand Building of our own Company	5.02
Meeting the incremental working capital requirements of our company	6.33
Issue Expense	7.64
General Corporate Purposes	5.67
Total (in approx.)	**42.86**

ii. Actual utilization:

(in cr)

Particulars	Amount to be deployed and utilized
Funding Capital expenditure for Existing business	1.31
Funding Capital expenditure for setting up an additional office cum setting up a new studio	6.10
Funding Capital expenditure for Brand Building of our own Company	1.76
Meeting the incremental working capital requirements of our company	5.92
Issue Expense	7.64
General Corporate Purposes	0.85
Total (in approx.)	**23.58**

iii. Reasons for deviation: NA

11. Comments of monitoring agency, if applicable (See Regulation 41 & 137 of ICDR Regulations, 2018 read with Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)

a) Comments on use Funds:	
Particulars	**Comments**
Funding Capital expenditure for Existing business	Progress is delayed. As per the Prospectus, INR 8.50 crores were proposed for utilization by March 31, 2026, towards stated object.
Funding Capital expenditure for setting up an additional office cum setting up a new studio	Progress is delayed. As per the Prospectus, INR 7.09 crores were proposed for utilisation by March 31, 2026, towards stated object.
Funding Capital expenditure for Brand Building of our own Company	Progress is delayed. As per the Prospectus, INR 4.18 crores were proposed for utilisation by March 31, 2026, towards stated object.
Meeting the incremental working capital requirements of our company	As per the Prospectus, INR 6.33 crores were proposed for utilisation by March 31, 2026, towards stated object. For details, please refer

	section 4.: iv. Delay in implementation of the object(s). (Page No. 8)
Issue Expense	-
General Corporate Purposes	As per the Prospectus, INR 5.67 crores were proposed for utilization by March 31, 2026, towards stated object. For details, please refer section 4.: iv. Delay in implementation of the object(s). (Page No. 8)
b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Applicable as No Deviation/ Variation
c) Any other reservations expressed by the monitoring agency about the end use of funds	-

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12. Price- related data

Issue price (Rs): 115 per share

Price parameters	*At close of listing day (October 03, 2025)*	*At close of 30th calendar day from listing day (November 03, 2025) **	*At close of 90th calendar day from listing Day (January 01, 2026)*	*As at the end of 1st FY after the listing of the issue (2025-26)*			*As at the end of 2nd FY after the listing of the issue (2026-27)*			*As at the end of 3rd FY after the listing of the issue (2027-28)*		
				Closing Price (30 March, 2026)#	*High (during the FY) (October 14, 2025)*	*Low (during the FY) (March 27, 2026)*	*Closing price*	*High (during the FY)*	*Low (during the FY)*	*Closing price*	*High (during the FY)*	*Low (during the FY)*
Market Price	129.00	130.80	77.51	47.00	156.15	46.80	*Will be updated at appropriate time*					
Index (of the Designated Stock Exchange)	106,231.99	108,202.70	96,108.39	74111.50	108466.70	75808.30						
Sectoral Index (mention the index that has been considered and reasons for considering the same)	NA	NA	NA	NA	NA	NA						

*****November 02, 2025, being 30th calendar day from the listing day. However, there has been no trading in the equity shares of the Company on such date thus next trading day, i.e., November 03, 2025 have been considered for determining the Closing Price.

#March 31, 2026 being the last day of F.Y. 2025-26. However, there has been no trading in the equity shares of the Company on such date, thus previous trading day i.e. March 30, 2026 have been considered for determining the Closing Price.

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13. Basis for Issue Price and Comparison with Peer Group & Industry Average

(Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of Company	*As disclosed in the offer document (See(9)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018)*	*At the end of 1st FY (31st March 2026)*	*At the end of 2nd FY*	*At the end of 3rd FY*
EPS	**Issuer:**	8.50	7.41	*Will be updated at appropriate time*	
	Peer Group:				
	R K Swamy Limited	3.70	4.38		
	Digicontent Limited	4.18	0.14		
	Vertoz Limited	0.30	0.31		
	Industry Avg:	**4.17**	**3.06**		
P/E	**Issuer:**	13.53	6.34		
	Peer Group:				
	R K Swamy Limited	42.23	15.83		
	Digicontent Limited	8.94	155.36		
	Vertoz Limited	254.43	90.94		
	Industry Avg:	**79.78**	**67.12**		
RoNW	**Issuer:**	34.54	13.59		
	Peer Group:				
	R K Swamy Limited	5.41	8.45		
	Digicontent Limited	88.95	10.72		
	Vertoz Limited	7.06	11.48		
	Industry Avg:	**3.99**	**11.06**		
NAV per share based on balance sheet	**Issuer:**	24.61	47.34		
	Peer Group:				
	R K Swamy Limited	49.43	52.36		
	Digicontent Limited	2.78	6.35		
	Vertoz Limited	2.05	26.79		
	Industry Avg:	**19.71**	**33.21**		

14. Any other material information

Note:

i. *Merchant Banker can give its comments on any of the above sections*
ii. *Merchant Banker may obtain information/ clarification from the issuer or stock exchange, wherever felt necessary*
iii. *In case any of the above reporting dates happens to be a holiday, the immediately following working day may be taken*