

## CHATTERBOX TECHNOLOGIES LIMITED

1. **Type of issue (IPO/ FPO)** : Initial Public Offering-SME Platform
2. **Issue size (Rs crore)** : 42.86
3. **Grade of issue along with name of the rating agency** : Not Applicable
4. **Subscription level (number of times)** : 48.75 Times
5. **QIB holding (as a % of total outstanding capital) as disclosed to stock exchange (See Regulation 31 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)**

|   |  |
|---|--|
| <b>i. allotment in the issue</b>  | 5.00%                                      |
| <b>ii. at the end of the 1st Quarter immediately after the listing of the issue</b> | 9.68%                                      |
| <b>iii. at the end of 1<sup>st</sup> FY</b>   | <i>Will be updated at appropriate time</i> |
| <b>iv. at the end of 2<sup>nd</sup> FY</b>  | <i>Will be updated at appropriate time</i> |
| <b>v. at the end of 3<sup>rd</sup> FY</b>   | <i>Will be updated at appropriate time</i> |

6. **Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)**

| Parameters                                     | <i>1<sup>st</sup> FY<br/>(2025-26)</i>     | <i>2<sup>nd</sup> FY<br/>(2026-27)</i> | <i>3<sup>rd</sup> FY<br/>(2027-28)</i> |
|--|--|--|--|
| <b>Income from operations</b>                  | <i>Will be updated at appropriate time</i> |  |  |
| <b>Net Profit for the period</b>               |  |  |  |
| <b>Paid-up equity share capital</b>            |  |  |  |
| <b>Reserves excluding revaluation reserves</b> |  |  |  |

7. **Trading status in the scrip of the issuer** (whether frequently traded (as defined under Regulation 2 (j) of the SAST Regulations, 2011 or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

|                                  |  |
|----------------------------------|--|
| <b>i. at the end of 1st FY</b>   | <i>Will be updated at appropriate time</i> |
| <b>ii. at the end of 2nd FY</b>  | <i>Will be updated at appropriate time</i> |
| <b>iii. at the end of 3rd FY</b> | <i>Will be updated at appropriate time</i> |

8. **Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)**

|                                 | Name of Director                           | Change due to |
|---------------------------------|--|---------------|
| <b>i. at the end of 1st FY</b>  | <i>Will be updated at appropriate time</i> |               |
| <b>i. at the end of 2nd FY</b>  | <i>Will be updated at appropriate time</i> |               |
| <b>ii. at the end of 3rd FY</b> | <i>Will be updated at appropriate time</i> |               |

9. **Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)**

|   |    |
|---|----|
| <b>i. As disclosed in the offer document</b>            | NA |
| <b>ii. Actual implementation</b>                        | NA |
| <b>iii. Reasons for delay in implementation, if any</b> | NA |

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**10. Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)**

**i. As disclosed in the offer document**

*(in Crore)*

| Particulars   | Amount to be deployed and utilized |
|---|------------------------------------|
| Funding Capital expenditure for Existing business   | 11.07                              |
| Funding Capital expenditure for setting up an additional office cum setting up a new studio | 7.13                               |
| Funding Capital expenditure for Brand Building of our own Company                           | 5.02                               |
| Meeting the incremental working capital requirements of our company                         | 6.33                               |
| Issue Expense   | 7.64                               |
| General Corporate Purposes  | 5.67                               |
| <b>Total (in approx.)</b>   | <b>42.86</b>                       |

**ii. Actual utilization:** *Will be updated at appropriate time*

**iii. Reasons for deviation:** *Will be updated at appropriate time*

**11. Comments of monitoring agency, if applicable (See Regulation 41 & 137 of ICDR Regulations, 2018 read with Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)**

|   |  |
|---|--|
| a) Comments on use of funds   | <i>Will be updated at appropriate time</i> |
| b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document | <i>Will be updated at appropriate time</i> |
| c) Any other reservations expressed by the monitoring agency about the end use of funds                             | <i>Will be updated at appropriate time</i> |

**Note:** In accordance with the instructions issued by BSE (Designated Stock Exchange), our Company has appointed a Monitoring Agency for the Issue, notwithstanding under Regulation 262 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The Monitoring Agency shall monitor the utilisation of the net proceeds of the Issue in terms of Regulation 262 of the SEBI (ICDR) Regulations, 2018 and submit its report as per sub-regulation 2 of the said regulation.

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### 12. Price- related data

*Issue price (Rs): 115 per share*

| Price parameters   | At close of listing day (October 03, 2025) | At close of 30 <sup>th</sup> calendar day from listing day (November 03, 2025) * | At close of 90 <sup>th</sup> calendar day from listing Day (January, 01 2026) | As at the end of 1 <sup>st</sup> FY after the listing of the issue |                      |                     | As at the end of 2 <sup>nd</sup> FY after the listing of the issue |                      |                     | As at the end of 3 <sup>rd</sup> FY after the listing of the issue |                      |                     |
|--|--|--|---|--|----------------------|---------------------|--|----------------------|---------------------|--|----------------------|---------------------|
|  |  |  |   | Closing price  | High (during the FY) | Low (during the FY) | Closing price  | High (during the FY) | Low (during the FY) | Closing price  | High (during the FY) | Low (during the FY) |
| Market Price   | 129.00                                     | 130.80   | 77.51   | <i>Will be updated at appropriate time</i>                         |                      |                     |  |                      |                     |  |                      |                     |
| Index (of the Designated Stock Exchange):  | 106,231.99                                 | 108,202.70   | 96,108.39   |  |                      |                     |  |                      |                     |  |                      |                     |
| Sectoral Index (mention the index that has been considered and reasons for considering the same) | NA   | NA   | NA  |  |                      |                     |  |                      |                     |  |                      |                     |

\*November 02, 2025, being 30<sup>th</sup> calendar day from the listing day. However, there has been no trading in the equity shares of the Company on such date thus next trading day, i.e., November 03, 2025 have been considered for determining the Closing Price.

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### Basis for Issue Price and Comparison with Peer Group & Industry Average

(Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

| Accounting ratio                            | Name of Company      | <i>As disclosed in the offer document<br/>(See(9)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018)</i> | <i>At the end of 1<sup>st</sup> FY</i>     | <i>At the end of 2<sup>nd</sup> FY</i> | <i>At the end of 3<sup>rd</sup> FY</i> |
|---|----------------------|--|--|--|--|
| <i>EPS</i>                                  | <b>Issuer:</b>       | 8.50   | <i>Will be updated at appropriate time</i> |  |  |
|   | <b>Peer Group:</b>   |  |  |  |  |
|   | R K Swamy Limited    | 3.70   |  |  |  |
|   | Digicontent Limited  | 4.18   |  |  |  |
|   | Vertoz Limited       | 0.30   |  |  |  |
|   | <b>Industry Avg:</b> | <b>4.17</b>  |  |  |  |
| <i>P/E</i>                                  | <b>Issuer:</b>       | 13.53  |  |  |  |
|   | <b>Peer Group:</b>   |  |  |  |  |
|   | R K Swamy Limited    | 42.23  |  |  |  |
|   | Digicontent Limited  | 8.94   |  |  |  |
|   | Vertoz Limited       | 254.43   |  |  |  |
|   | <b>Industry Avg:</b> | <b>79.78</b>   |  |  |  |
| <i>RoNW</i>                                 | <b>Issuer:</b>       | 34.54  |  |  |  |
|   | <b>Peer Group:</b>   |  |  |  |  |
|   | R K Swamy Limited    | 5.41   |  |  |  |
|   | Digicontent Limited  | 88.95  |  |  |  |
|   | Vertoz Limited       | 7.06   |  |  |  |
|   | <b>Industry Avg:</b> | <b>33.99</b>   |  |  |  |
| <i>NAV per share based on balance sheet</i> | <b>Issuer:</b>       | 24.61  |  |  |  |
|   | <b>Peer Group:</b>   |  |  |  |  |
|   | R K Swamy Limited    | 49.43  |  |  |  |
|   | Digicontent Limited  | 2.78   |  |  |  |
|   | Vertoz Limited       | 2.05   |  |  |  |
|   | <b>Industry Avg:</b> | <b>19.71</b>   |  |  |  |

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### 13. Any other material information

**Note:**

- i. Merchant Banker can give its comments on any of the above sections
- ii. Merchant Banker may obtain information/ clarification from the issuer or stock exchange, wherever felt necessary
- iii. In case any of the above reporting dates happens to be a holiday, the immediately following working day may be taken