

## EPPELTONE ENGINEERS LIMITED

1. Type of issue (IPO/ FPO) : Initial Public Offering-SME Platform
2. Issue size (Rs crore) : 43.96
3. Grade of issue along with name of the rating agency : Not Applicable
4. Subscription level (number of times) : 196.11 Times
5. QIB holding (as a % of total outstanding capital) as disclosed to stock exchange (See Regulation 31 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)
 

i. allotment in the issue	5.03%
ii. at the end of the 1st Quarter immediately after the listing of the issue	9.21%
iii. at the end of 1 <sup>st</sup> FY	<i>Will be updated at appropriate time</i>
iv. at the end of 2 <sup>nd</sup> FY	<i>Will be updated at appropriate time</i>
v. at the end of 3 <sup>rd</sup> FY	<i>Will be updated at appropriate time</i>

6. Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)
 

Parameters	1 <sup>st</sup> FY (2025-26)	2 <sup>nd</sup> FY (2026-27)	3 <sup>rd</sup> FY (2027-28)
Income from operations	<i>Will be updated at appropriate time</i>		
Net Profit for the period			
Paid-up equity share capital			
Reserves excluding revaluation reserves			

7. Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of the SAST Regulations, 2011 or infrequently traded/ delisted/ suspended by any stock exchange, etc.)
 

i. at the end of 1st FY	<i>Will be updated at appropriate time</i>
ii. at the end of 2nd FY	<i>Will be updated at appropriate time</i>
iii. at the end of 3rd FY	<i>Will be updated at appropriate time</i>

8. Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)
 

Name of Director	Change due to
i. at the end of 1st FY	<i>Will be updated at appropriate time</i>
i. at the end of 2nd FY	<i>Will be updated at appropriate time</i>
ii. at the end of 3rd FY	<i>Will be updated at appropriate time</i>

9. Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)
 

i. As disclosed in the offer document	NA
ii. Actual implementation	NA
iii. Reasons for delay in implementation, if any	NA

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**10. Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)**

**i. As disclosed in the offer document**

Particulars	Amount to be deployed and utilized (in Crores)
<b>Working Capital Requirements</b>	30.00
<b>General Corporate Purposes</b>	4.36
<b>Capital expenditure</b>	5.00
<b>Issue Expenses</b>	4.59

**ii. Actual utilization:**

Particulars	Amount Allotted	Amount utilized (in Crores)
<b>Working Capital Requirements</b>	30.00	30.00
<b>General Corporate Purposes</b>	4.36	3.66*
<b>Capital expenditure</b>	5.00	1.04 <sup>#</sup>
<b>Issue Expenses</b>	4.59	5.52 <sup>\$</sup>

\*The unutilized amount for General Corporate Purpose is kept in HDFC Current Account No. 50200111688021 and Indian Bank Account No. 6568898185.

<sup>#</sup>The amount of ₹ 3.96 Crores for Capital Expenditure remains pending for utilization as on date. The unutilised portion has been temporarily parked in Fixed Deposits in HDFC Bank amounting to Rs 1.05 Crores bearing interest rate @ 6.60% and the balance amount is kept in HDFC Current Account No. 50200111688021.

<sup>\$</sup>The actual amount incurred towards Issue Expenses aggregated to ₹5.52 Crores. The excess expenditure of 0.93 Crores over and above the estimated amount disclosed in the prospectus has been met out of the General Corporate Purpose (GCP) portion of the issue proceeds. In addition to the above an estimate amount of ₹0.16 Crores is yet to be paid, pertaining to processing fees for SCSBs, Sponsor Bank and Bankers to the Issue. The balance payable amount is kept in Escrow Account.

**iii. Reasons for deviation:** Will be updated at appropriate time

**11. Comments of monitoring agency, if applicable (See Regulation 41 & 137 of ICDR Regulations, 2018 read with Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)**

a) Comments on use of funds	NA
b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	NA
c) Any other reservations expressed by the monitoring agency about the end use of funds	NA

(To be submitted till the time the issue proceeds have been fully utilized)

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### 12. Price- related data

*Issue price (Rs): 128 per share*

Price parameters	At close of listing day (June 24, 2025)	At close of 30th calendar day from listing day (July 24, 2025)	At close of 90th calendar day from listing day (September 22, 2025)	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing Price	High (during the FY)	Low (during the FY)
Market Price	255.35	202.65	204.30									
Index (of the Designated Stock Exchange):	14603.18	15150.54	15560.61									
Sectoral Index (mention the index that has been considered and reasons for considering the same)	NA	NA	NA									

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### 13. Basis for Issue Price and Comparison with Peer Group & Industry Average

(Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of Company	<i>As disclosed in the offer document (See(9)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018)</i>	<i>At the end of 1<sup>st</sup> FY</i>	<i>At the end of 2<sup>nd</sup> FY</i>	<i>At the end of 3<sup>rd</sup> FY</i>
<i><b>EPS</b></i>	<b>Issuer:</b>	8.57	<i>Will be updated at appropriate time</i>	<i>Will be updated at appropriate time</i>	<i>Will be updated at appropriate time</i>
	<b>Peer Group:</b>				
	Akanksha Power and Infrastructure Limited	1.82			
	Rishabh Instruments Limited	10.71			
	Genus Power Infrastructures Limited	3.61			
	<b>Industry Avg:</b>	<b>6.18</b>			
<i><b>P/E</b></i>	<b>Issuer:</b>	12.56	<i>Will be updated at appropriate time</i>	<i>Will be updated at appropriate time</i>	<i>Will be updated at appropriate time</i>
	<b>Peer Group:</b>				
	Akanksha Power and Infrastructure Limited	79.20			
	Rishabh Instruments Limited	34.97			
	Genus Power Infrastructures Limited	114.67			
	<b>Industry Avg:</b>	<b>60.35</b>			
<i><b>RoNW</b></i>	<b>Issuer:</b>	40.00%	<i>Will be updated at appropriate time</i>	<i>Will be updated at appropriate time</i>	<i>Will be updated at appropriate time</i>
	<b>Peer Group:</b>				
	Akanksha Power and Infrastructure Limited	5.90%			
	Rishabh Instruments Limited	11.00%			
	Genus Power Infrastructures Limited	5.60%			
	<b>Industry Avg:</b>	<b>15.625%</b>			

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<b>NAV per share based on balance sheet</b>	<b>Issuer:</b>	48.14			
	<b>Peer Group:</b>				
	Akanksha Power and Infrastructure Limited	24.35			
	Rishabh Instruments Limited	146.32			
	Genus Power Infrastructures Limited	35.49			
	<b>Industry Avg:</b>	<b>63.58</b>			

### 14. Any other material information

#### **Note:**

- i. Merchant Banker can give its comments on any of the above sections
- ii. Merchant Banker may obtain information/ clarification from the issuer or stock exchange, wherever felt necessary
- iii. In case any of the above reporting dates happens to be a holiday, the immediately following working day may be taken