

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED IN COMPLIANCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").



(Please scan the QR Code to view the DRHP)

PUBLIC ANNOUNCEMENT



EPPS INFOTECH LIMITED

Corporate Identification Number: U72900MH2008PLC185738

Our Company was originally incorporated as 'Poshni Infotech Private Limited' under the provisions of Companies Act, 1956 vide Certificate of Incorporation dated August 12, 2008 by Registrar of Companies, Mumbai. Subsequently the name of our Company was changed from 'Poshni Infotech Private Limited' to 'EPSS Infotech Private Limited' pursuant to a Board resolution on January 15, 2014 and Special Resolution at an Extra Ordinary General Meeting dated February 21, 2014 and a new Certificate of Incorporation issued by Registrar of Companies, Mumbai on March 14, 2014. Upon the conversion of our Company into a public limited company, pursuant to a Board resolution dated July 5, 2024 and a special resolution at an extraordinary general meeting dated July 24, 2024, and a fresh certificate of incorporation dated October 21, 2024, was issued by the Registrar of Companies, Central Processing Centre. For further details see "History and Corporate Structure" beginning on page 159 of the Draft Red Herring Prospectus.

Registered Office: 2-A, Kalyan Dham, Sion Trombay Road, Anushakti Nagar, Mankhurd (East), Mumbai Maharashtra 400088

Corporate Office: 3rd Floor, Lunkad Towers Panama House, Ganapati Chowk near Air Force Campus, Viman Nagar, Pune, Maharashtra - 411014, India.

Contact No: +91-20 2999 2405 / +91-88550 42399: **Website:** www.epps-erp.com: **E-mail:** compliance@epps-erp.com

Contact Person: Nitiksha Khandelwal, Company Secretary and Compliance Officer

OUR PROMOTERS: ATUL PARSHURAM PIMPLE, POOJA ASHEER KAPOOR AND ASHEER ASHOK KAPOOR

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED SEPTEMBER 29, 2025 HAS BEEN FILED WITH BSE SME (SME PLATFORM OF BSE) ON SEPTEMBER 29, 2025.

INITIAL PUBLIC OFFERING OF UPTO 25,00,000 EQUITY SHARES OF ₹10 EACH ("EQUITY SHARES") OF EPPS INFOTECH LIMITED ("EPPS" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹[•] LAKHS ("THE ISSUE"). OUT OF THE ISSUE, [•] EQUITY SHARES AGGREGATING TO ₹[•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH AT AN ISSUE PRICE OF ₹[•] PER EQUITY SHARE AGGREGATING TO ₹[•] LAKHS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 225 OF THE DRAFT RED HERRING PROSPECTUS.

THE FACE VALUE OF EQUITY SHARES IS ₹ 10/- EACH.

THE ISSUE PRICE IS [•] TIMES THE VALUE OF THE EQUITY SHARES.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ("BRLM") AND WILL BE ADVERTISED IN [•] EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND MARATHI EDITION OF [•], (MARATHI BEING THE REGIONAL LANGUAGE OF MUMBAI WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED (THE "STOCK EXCHANGE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SEBI/CDR REGULATIONS.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with Book Running Lead Manager, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of One Working Day, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

The Issue is being made through the Book Building process in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended, ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations. The Issue is being made through the Book Building Process, in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (the "QIBs" and such portion, "QIB Portion"), provided that our Company, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors, on a discretionary basis (the "Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation

on a proportionate basis to Non-Institutional Investors out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for applicants with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of their respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For further details, please see "Issue Procedure" on page 238 of the DRHP.

This public announcement is being made in compliance with and in accordance SEBI press release no. PR.No.36/2024 dated December 18, 2024 (208th SEBI Board meeting on “Review of SME framework under SEBI (ICDR) Regulations, 2018, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies) to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP dated September 29, 2025 which has been filed with the SME Platform of BSE Limited (“BSE SME”).

This public announcement is made in compliance with pursuant to regulation 247 of the SEBI ICDR Regulation, 2018 along with Notification no. F.No, SEBI/LAD-NRO/GN/2025/233 dated March 3, 2025 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025 and applicability of corporate governance provisions under SEBI LODR Regulations, 2015 on SME Companies for fulfilling all additional criteria, the DRHP filed with the BSE SME shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at www.bseindia.com, and the website of the Company at www.epps-erp.com, and at the website of BRLM i.e. Expert Global Consultants Private Limited at www.expertglobal.in ("BRLM"). Our Company hereby invites the members of the public to give comments on the DRHP filed with SME platform of BSE with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME

Investments in equity and equity-related securities involves a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" beginning on page 35 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP

The Equity Shares, when offered through the BHP are proposed to be listed on the SME Platform of the BSE Limited

For details of the main objects of our Company as contained in its Memorandum of Association, see “History and Certain Corporate Matters” on page 159 of the DBHP.

The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 71 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER	Company Secretary and Compliance Officer
 EXPERT GLOBAL CONSULTANTS PRIVATE LIMITED 503 & 504, RG Trade Tower, Netaji Subhash Place, Pitampura, New Delhi - 110034, India Tel No: +91 11 4509 8234 Email: ipo@expertglobal.in Investor Grievance Email: compliance@expertglobal.in Website: www.expertglobal.in SEBI Registration No: INM000012874 Contact Person: Mr. Gaurav Jain CIN: U74110DL2010PTC205995	 BIGSHARE SERVICES PRIVATE LIMITED Pinnacle Business Park, Office no S6-2, 6th floor, Mahakali Caves Road, Next to Ahura Centre, Andheri East, Mumbai, Mumbai, Mumbai, Maharashtra, India, 400093 Tel. No.: +91 022 6263 8200 Email: ipo@bigshareonline.com Website: www.bigshareonline.com Investor Grievance Email: investor@bigshareonline.com SEBI Registration No.: INR000001385 Contact Person: Babu Rapheal CIN: U99999MH1994PTC076534	 Name: Ms. Nitiksha Khandelwal Company Secretary and Compliance Officer EPPS INFOTECH LIMITED Address: 3rd Floor, Lunkad Towers Panama House, Ganapati Chowk near Air Force Campus, Viman Nagar, Pune, Maharashtra, India, 411014 Telephone: +91-20 2999 2405/ +91-8855042399 Email: Compliance@epps-erp.com;

Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP dated September 29, 2025.

EPPS INFOTECH LIMITED

On behalf of the Board of Directors

Sd/-

Nitiksha Khandelwal

Company Secretary and Compliance Officer

EPPS INFOTECH LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public issue of its Equity Shares and has filed the DRHP dated September 29, 2025, with Stock Exchange. The DRHP shall be available on the website of the Stock Exchange i.e., BSE at www.bseindia.com, website of the Company at www.epps-erp.com and the websites of the Book Running Lead Manager to the Issue i.e., Expert Global Consultants Private Limited at www.expertglobal.in. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 35 of the DRHP. Potential investors should not rely on the DRHP filed with the Stock Exchanges for making any investment decision, and should instead rely on the RHP for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U. S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U. S. Securities Act and applicable U.S. state securities laws.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements.