THIS IS A PUBLIC ADVERTISEMENT FOR INFORMATION PURPOSES. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

Sharvaya
METALS LTD.

SHARVAYA METALS LIMITED

(Please scan this QR code to view the RHP)

Our Company was originally incorporated as private limited Company under the name "Sharvaya Metals Private Limited" under the provisions of the Companies Act, 1956 and Certificate of Incorporation was issued by the Registrar of Companies, Pune, Maharashtra on March 11, 2014. Subsequently, our Company was converted into a public limited company pursuant to shareholders resolution passed at the general meeting of our Company held on January 25, 2024, and the name of our Company was changed to 'Sharvaya Metals Limited' and a fresh certificate of incorporation dated February 09, 2024, was issued by the Registrar of Companies, Pune, Maharashtra. The Corporate Identity Number of our Company is U27310PN2014PLC150937. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled ***"General Information"*** and ***"History and Certain Corporate Matters"*** beginning on page 55 and 169 respectively of the Red Herring Prospectus.

Corporate Identity Number: U27310PN2014PLC150937 **Registered office:** Gat No. 59, Nagar Kalyan Road, Bhalawani, Tal-Parner, Ahmed Nagar, Parner - 414302, Maharashtra, India
Tel: +91 91754 48177; E-mail: cs@sharvayametals.com; **Website:** www.sharvayametals.com • **Contact Person:** Nishi Dilip Porwal, Company Secretary and Compliance Officer

NAME OF PROMOTER OF THE COMPANY: SHREYANS KATARIYA

THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")

THE OFFER

INITIAL PUBLIC OFFER OF UP TO 30,00,000* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF SHARVAYA METALS LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [•] LAKHS COMPRISING A FRESH OFFER OF UP TO 25,00,000 EQUITY SHARES AGGREGATING UP TO ₹ [•] LAKHS BY OUR COMPANY ("FRESH OFFER") AND AN OFFER FOR SALE OF UP TO 5,00,000 EQUITY SHARES AGGREGATING UP TO ₹ [•] LAKHS BY OUR PROMOTER SELLING SHAREHOLDER, (THE "OFFERED SHARES") (THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH OFFER, THE "OFFER") OF WHICH 1,50,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER, LESS MARKET MAKER RESERVATION, I.E. NET OFFER 28,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 29.91% AND 28.41% RESPECTIVELY OF THE FULLY-DILUTED POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

**Subject to Finalization of the Basis of Allotment.*

DETAILS OF OFFER FOR SALE

Name of Promoter Selling Shareholder	Type	Number of Equity Shares Offered	Weighted Average Cost of Acquisition per Equity Share(i) (In ₹)
Shreyans Katariya	Promoter Selling Shareholder	Up to 5,00,000 Equity Shares aggregating up to ₹ [●] Lakhs	4.15

(i) As certified by Bilimoria Mehta & Co., Chartered Accountants, Peer Review Auditor by way of their certificate dated August 13, 2025.

We are engaged in the business of providing Aluminium products to both domestic and international customers. Our Company has been in existence for more than Ten (10) years and we have started our manufacturing unit in the year 2017. We have our extensive product range, which includes the manufacturing of Aluminium Alloyed Ingots, Aluminium Billets, Aluminium Slabs, Aluminium Sheets, Aluminium Circles and Electric Vehicle (EV) battery housing, also known as a battery case or battery enclosure, that protects the battery cells from damage and provides structural support. Our products find application across various industries including cookware, consumer appliances, electric vehicle, LED, aviation, defence, automotive, extrusions, constructions etc. As on the date of this Red Herring Prospectus, we work with direct OEM and supplier to the OEM as customers.

The Offer is being made in accordance with regulation 229(2) of the SEBI ICDR regulations

QIB CATEGORY: NOT MORE THAN 50% OF THE NET OFFER • NON-INSTITUTIONAL INVESTOR CATEGORY: NOT LESS THAN 15% OF THE NET OFFER • INDIVIDUAL INVESTOR CATEGORY: NOT LESS THAN 35% OF THE NET OFFER • MARKET MAKER PORTION: UPTO 1,50,000 EQUITY SHARES OR 5% OF THE OFFER.

PRICE BAND: ₹192 TO ₹196 PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH.

THE FLOOR PRICE 19.2 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 19.6 TIMES OF THE FACE VALUE.

BIDS CAN BE MADE FOR A MINIMUM OF TWO LOT AND IN MULTIPLES OF 600 EQUITY SHARES THEREAFTER.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2024-2025 AT THE FLOOR PRICE IS 11.24 TIMES AND AT THE CAP PRICE IS 11.48 TIMES

ANCHOR INVESTOR BIDDING DATE: WEDNESDAY, SEPTEMBER 03, 2025 (1)

BID/ OFFER OPENS ON: THURSDAY, SEPTEMBER 04, 2025 | BID/ OFFER CLOSES ON(2) (3): TUESDAY, SEPTEMBER 09, 2025

(1) Our Company and Promoter Selling Shareholder, in consultation with the BRLM, may consider participation by Anchor Investors, in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Offer Opening Date.
(2) Our Company and Promoter Selling Shareholder, in consultation with the BRLM, may decide to close the Bid/Offer Period for QIBs one Working Day prior to the Bid/Offer Closing Date, in accordance with the SEBI ICDR Regulations.
(3) The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Offer Closing Day

RISKS TO INVESTORS:

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER

In accordance with the recommendation of the Independent Directors of our Company , pursuant to their resolution dated August 26, 2025 the above price band is justified based on quantitative factors/ KPIs disclosed in the *"Basis for Offer Price"* section beginning on page 91 of the Red Herring Prospectus vis-à-vis the weighted average cost of acquisition **("WACA")** of primary and secondary transaction(s), as applicable, disclosed in the *"Basis for Offer Price"* section beginning on the page 91 of Red Herring Prospectus and provided below in the advertisement.

i. Risk to investors summary description of key risk factors based on materiality:

- We do not have long-term agreements with our suppliers for raw materials and an inability to procure the desired quality, quantity of our raw materials in a timely manner and at reasonable costs, or at all, may have a negative impact on our business, results of operations, financial condition and cash flows.
- We are dependent on a few customers for a major part of our revenues. Further we do not enter into long-term arrangements with our customers and any failure to continue our existing arrangements could adversely affect our business and results of operations.
- Under-utilization of our production capacities could have an adverse effect on our business, future prospects and future financial performance.
- Our sources of our raw materials are primarily concentrated in Middle East countries, South East Asia, USA, Canada and Australia, and any adverse developments affecting these countries could have an adverse effect on our business, results of operations and financial condition.
- The demand and pricing in the aluminium industry is subject to market demand, volatility and economic conditions. Fluctuations in aluminium prices may have a material adverse impact on our business, results of operations, prospects, and financial conditions.

ii. Details of suitable ratios for the company for the last full financial year i.e March 31, 2025 .

Name of the Company	Face value (₹)	Revenue from operations (₹ in Lakhs)	Basic EPS (₹)	Diluted EPS (₹)	P/E (based on Diluted EPS)	Return on net worth (%)	NAV per Equity Share (₹)
Sharvaya Metals Limited	10/-	11,251.66	17.08	17.08	[●]	54.92	30.25
Peer Group							
Maan Aluminium Limited	10/-	81,017.00	2.87	2.87	41.00	4.97	65.99
Manaksia Aluminium Company Limited	1/-	50,914.75	0.92	0.92	33.18	4.47	20.65
Baheti Recycling Industries Ltd	10/-	52,430.68	17.37	17.37	31.65	40.79	57.02

Source: All the financial information for listed industry peers mentioned above is on a Standalone basis as available sourced from the financial Reports of the peer company uploaded on the NSE website for the period ended March 31, 2025.

Notes:
1. *P/E Ratio has been computed based on the closing market price of equity shares on the NSE website on August 11, 2025, divided by the Diluted EPS.*
2. *Net Profit after tax, as restated, divided by Net-worth, as restated at the end of the relevant period (Equity attributable to the owners of the company, excluding non-controlling interest)*
3. *NAV is computed as the closing net worth divided by the weighted average outstanding number of equity shares.*

iii. Weighted Average Return on Net worth on for Financial Year ending 2025, 2024 and 2023 is 39.50%.

iv. Weighted Average Cost of Acquisition for all Equity Shares transacted in one year, eighteen months and three years preceding the date of the Red Herring Prospectus by all the shareholders:

Period	Weighted Average Cost of Acquisition (in ₹)*	Upper end of the Price band (₹ 196/-) is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price - Highest Price (in ₹)
Last 1 year	88/-	2.18	88-88
Last 18 months	88/-	2.18	88-88
Last 3 years	5.83/-	32.95	0-88

**As certified by Bilimoria Mehta & Co., Chartered Accountants, Peer Review Auditor by way of their certificate dated August 13, 2025.*

i. Disclosures as per clause (9) (K) (4) of Part A to Schedule VI of SEBI (ICDR) Regulations, 2018:

(a) The price per share of our Company based on the primary / new Offer of shares (equity / convertible securities)

There have been no primary transactions where the price per share of Issuer Company based on primary / new issue of shares, excluding issuance of bonus shares, during the 18 months preceding the date of filing of the DRHP / RHP, where such issuance is equal to or more than 5 per cent of the fully diluted paid-up share capital of the Issuer Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of rolling 30 days

(b) The price per share of our Company based on secondary sale/ acquisitions of shares (equity / convertible securities)

There have been no secondary sale/ acquisitions of Equity Shares or any convertible securities, where our Promoter, members of our Promoter Group or Shareholder(s) having the right to nominate director(s) in the Board of Directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this RHP, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-Offer capital before such transaction(s) and excluding ESOPs granted but not vested),in a single transaction or multiple transactions combined together over a span of rolling 30 days

(c) Price per share based on last five primary or secondary transactions

Since there are no such transactions to report to under (b) therefore, information based on last five primary or secondary transactions (secondary transactions where our Promoter/ members of our Promoter Group or Shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), during the three years prior to the date of this Red Herring Prospectus irrespective of the size of transactions, is as below:

Primary Transactions

Date of allotment	No. of equity shares allotted	Face value per equity share (₹)	Issue price per equity share (₹)	Nature of allotment	Nature of consideration	Total Consideration (in ₹)
December 5, 2024	3,00,000	10/-	88/-	Private Placement	Cash	2,64,00,000
Total	**3,00,000**					**2,64,00,000**
Weighted average cost of acquisition (WACA)						**88.00**

Secondary Transactions

Date of Transfer	Name of Transferor	Name of Transferee	No. of Securities	Face value of Securities	Price of securities (₹)	Nature of transaction	Nature of consideration	Total Consideration (₹)
January 19, 2024	Bharti Ravindra Katariya	Shreyans Katariya HUF	96,000	10/-	NA	Gift	NA	NA
January 19, 2024	Ketaki Siddharth Katariya	Anushka Shreyans Katariya	30,000	10/-	NA	Gift	NA	NA
Total			**1,26,000**					Nil
Weighted average cost of acquisition (WACA)								Nil

- ***Weighted average cost of acquisition, Offer Price***

Past Transactions	Weighted average cost of acquisition (₹)	Floor Price ₹ 192	Cap Price ₹ 196
WACA of Equity Shares that were issued by our Company	NA	-	-
WACA of Equity Shares that were acquired or sold by way of secondary transactions	NA	-	-
Since there were no secondary transactions of equity shares of our Company during the 18 months preceding the date of filing of this Red Herring Prospectus, the information has been disclosed for price per share of our Company based on the last five secondary transactions where our Promoter/members of our Promoter Group or Shareholder(s) having the right to nominate director(s) on the Board of our Company, are a party to the transaction, during the three years prior to the date of filing of this Red Herring Prospectus irrespective of the size of the transaction, is as below:			
a) Based on primary issuances	88/-	2.18	2.23
b) Based on secondary transactions	Nil	-	-

Justification for Basis for Offer Price.

Explanation for Offer Price / Cap Price being [●] price of weighted average cost of acquisition of primary issuance price / secondary transaction price of Equity Shares (set out in [●] above) along with our Company's key performance indicators for the Fiscals 2025, 2024 and 2023.

[●]*

**To be included upon finalization of Offer price*

The Offer Price is [●] times of the Face Value of the Equity Shares.

The Offer Price of ₹ [●] has been determined by our Company in consultation with the BRLM, on the basis of market demand from investors for Equity Shares, as determined through the Book Building Process, and is justified in view of the above qualitative and quantitative parameters. Investors should read the above-mentioned information along with "***Risk Factors***", "***Our Business***", "***Management Discussion and Analysis of Financial Condition and Results of Operations***" and "***Financial Information***" on pages 137, 195 and 192 respectively, to have a more informed view. The trading price of the Equity Shares could decline due to the factors mentioned in the "***Risk Factors***" and you may lose all or part of your investments.

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed / undertaken pre-Offer placements from the DRHP filing date: Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date.: Our promoter(s) and promoter group(s) has not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.

Shareholding of the Promoter/Promoter Group and Additional Top 10 Shareholders of the Company:

Sr. No.	Shareholders	Pre-Offer shareholding as at the date of Advertisement: Number of Equity Shares (2)	Pre-Offer: Share holding (in%) (2)	Post-Offer shareholding as at Allotment (3), at the lower end of the price band (₹ 192): Number of Equity Shares (2)	Lower end: Share holding (in%) (2)	At the upper end of the price band (₹ 196): Number of Equity Shares (2)	Upper end: Share holding (in%) (2)
Promoter and Promoter Group(1)							
1	Shreyans Katariya	59,91,863	79.57	54,91,863	54.75	54,91,863	54.75
	Bharati Ravindra Katariya	3,53,065	4.69	3,53,065	3.52	3,53,065	3.52
	Shreyans Katariya HUF	2,31,360	3.07	2,31,360	2.31	2,31,360	2.31
	Anushka Shreyans Katariya	72,300	0.96	72,300	0.72	72,300	0.72
Additional Top 10 Shareholders*							
1.	Ketaki Siddharth Katariya	33,40,412	4.52	3,40,412	3.39	3,40,412	3.39
2.	Vijay Jayantilal Sanghavi	2,27,272	3.02	2,27,272	2.27	2,27,272	2.27
3.	Komal Shrenik Katariya	1,20,500	1.60	1,20,500	1.20	1,20,500	1.20
	Sunita Satish Katariya	1,20,500	1.60	1,20,500	1.20	1,20,500	1.20
4.	Brijesh Jitendra Parekh	72,728	0.97	72,728	0.73	72,728	0.73
	Total	**75,30,000**	**100.00**	**70,30,000**	**70.09**	**70,30,000**	**70.09**

** There are only 5 shareholders other than Promoter and Promoter Group*
(1) The Promoter Group shareholders are Anushka Shreyans Katariya, Bharati Ravindra Katariya and Shreyans Katariya HUF.
(2) Includes any transfers of equity shares by existing shareholders after the date of the pre-offer and price band advertisement until date of prospectus and there is no any outstanding options that have been exercised until date of prospectus.
(3) Assuming full subscription in the Offer. The post-offer shareholding details as at the allotment will be based on the actual subscription and the final offer price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this assumes there is no transfer of shares by these shareholders between the date of the advertisement if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus.

Investors should read the RHP carefully, including the "Risk Factors" on page 26 of the RHP before making any investment decision.

BASIS FOR OFFER PRICE

The "Basis of Offer Price" on page 91 of the Red Herring Prospectus has been updated with the above price band. Please refer to the website of the BRLM i.e. www.expertglobal.in for the "Basis of Offer Price" updated with the above price band or scan the QR code for the "Basis of Offer Price" updated with above price band.

INDICATIVE TIMELINES FOR THE OFFER

Submission of Bids
- Bids at Cut-off price shall not permitted for all category of investors.
- Downward Modification and cancellation shall not be applicable to any of the category of bidding.

Bid/Offer Period (except the Bid/Offer Closing Date)

Activity	Time (IST)
Submission and revision of Bids	Only between 10.00 a.m. and 5.00 p.m.

Bid/Offer Closing Date*

Submission Mode	Time (IST)
Electronic Applications (Online ASBA through 3-in-1 accounts) – For Individual Investors, other than QIBs and Non-Institutional Investors	Only between 10.00 a.m. and up to 4.00 p.m.
Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications)	Only between 10.00 a.m. and up to 5.00 p.m.
Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10.00 a.m. and up to 3.00 p.m.
Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m.
Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and Non-Institutional Investors)	Only between 10.00 a.m. and up to 12.00 p.m.

Modification/ Revision/ Cancellation of Bids

Category	Time (IST)
Upward revision of Bids by QIBs and Non-Institutional Investors categories#	Only between 10.00 a.m. on the Bid/Offer Opening Date and up to 4.00 p.m. IST on Bid/Offer Closing Date
Upward revision of Bids by Individual Investors#	Only between 10.00 a.m. and up to 5.00 p.m. on Bid/Offer Closing Date

**UPI mandate end time was at 5:00 p.m. on the Bid/Offer Closing Date.*
#Individual Investors, QIBs and Non-Institutional Bidders could neither revise their bids downwards nor cancel/withdraw their Bids.

On the Bid/Offer Closing Date, the Bids shall be uploaded until:

I. Until 4.00 p.m. IST in case of application by QIBs and Non – Institutional Investors and
II. Until 5.00 p.m. IST or such extended time as permitted by the Stock Exchange, in case of Individual Investors which may be extended up to such time as deemed fit by the Stock Exchange after taking into account the total number of applications received up to the closure of timings and reported by Book Running Lead Managers to the Stock Exchange.

Bid/Offer Program

Events	Indicative Dates
Bid/ Offer Opening Date*	Thursday, September 04, 2025
Bid/ Offer Closing Date** ^	Tuesday, September 09, 2025
Finalization of Basis of Allotment with the Designated Stock Exchange	On or before Wednesday, September 10, 2025
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account	On or before Thursday, September 11, 2025
Credit of Equity Shares to Demat accounts of Allottees	On or before Thursday, September 11, 2025
Commencement of trading of the Equity Shares on the Stock Exchange	On or before Friday, September 12, 2025

*Our Company and Promoter Selling Shareholder, in consultation with and the Book Running Lead Manager, may consider participation by Anchor Investors, in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/ Offer Period will be one Working Day prior to the Bid / Offer Opening Date in accordance with the SEBI ICDR Regulations.

** Our Company and Promoter Selling Shareholder, in consultation with the Book Running Lead Manager, may decide to close the Bid/Offer Period for QIBs one Working Day prior to the Bid/ Offer Closing Date in accordance with the SEBI ICDR Regulations.

^ UPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date.

In case of any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) exceeding 2 (two) Working Days from the Bid/Offer Closing Date for cancelled/withdrawn/deleted ASBA Forms, the Bidder shall be compensated at a uniform rate of ₹ 100 per day or 15% per annum of the Bid Amount, whichever is higher, for the entire duration of delay exceeding 2 (two) Working days from the Bid/Offer Closing Date by the intermediary responsible for causing such delay in unblocking. The BRLM shall, in their sole discretion, identify and fix the liability on such intermediary or entity responsible for such delay in unblocking. For the avoidance of doubt, the provisions of the SEBI circular dated March 16, 2021, as amended pursuant to SEBI circular dated June 2, 2021 shall be deemed to be incorporated in the deemed agreement of the Company with the SCSBs, to the extent applicable.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "*History and Corporate Structure*" on page 169 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section "*Material Contracts and Documents for Inspection*" on page 293 of the RHP.

LIABILITY OF MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorized share capital of the Company is ₹ 11,10,00,000 divided into 1,11,00,000 Equity Shares of ₹ 10 each. The Offered, subscribed, and paid-up share capital of the Company before the Offer is ₹ 7,53,00,000 divided into 75,30,000 Equity Shares of ₹ 10 each. For details of the Capital Structure, see chapter titled "Capital Structure" beginning on page 66 of the RHP.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company: Shrenik Katariya (500 Equity Shares) and Shreyans Katariya (500 Equity Shares) of ₹ 100 each.

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited **("BSE SME")** in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated May 28, 2025, from BSE for using its name in the Issue Document for listing of our shares on the SME Platform of BSE. For the purpose of this offer, the Designated Stock Exchange will be the BSE.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the offer is being made in terms of chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 222 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE ("BSE SME") (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed of construed that the contents of the offer Document or the price at which the equity shares are offered has been cleared, solicited or approved by BSE nor does it certify the correctness, accuracy or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 224 of the RHP for the full text of the Disclaimer Clause of BSE.

CREDIT RATING

This being the Offer of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEE

This being the Offer of Equity Shares, the appointment of Trustees is not required.

IPO GRADING

Since this Offer is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The Merchant Banker associated with this Offer has handled 16 SME Public Issues in past three financial years.

GENERAL RISK: Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the offer. For taking an investment decision, investors must rely on their own examination of our Company and the offer including the risks involved. The Equity Shares Offered in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section "***Risk Factors***" beginning on page 26 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE

EXPERT GLOBAL

EXPERT GLOBAL CONSULTANTS PRIVATE LIMITED
503-504, 5th Floor, RG Trade Tower, Netaji Subhash Place, Pitampura, North West Delhi, Delhi – 110034, India
Telephone: +91 11 4509 8234; **Facsimile:** NA; **Email:** ipo@expertglobal.in
Website: www.expertglobal.in; **Investor Grievance Email:** compliance@expertglobal.in
Contact Person: Gaurav Jain
SEBI registration number: INM000012874; **CIN:** U74110DL2010PTC205995

REGISTRAR TO THE OFFER

Bigshare Services Private Limited
S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093, Maharashtra, India
Telephone: +9122 6263 8200; **Facsimile:** +9122 6263 8299
Email: ipo@bigshareonline.com; **Investor grievance email:** investor@bigshareonline.com
Contact Person: Babu Rapheal C; **Website:** www.bigshareonline.com
SEBI Registration Number: INR000001385; **CIN:** U99999MH1994PTC076534

COMPANY SECRETARY AND COMPLIANCE OFFICER

Nishi Dilip Porwal
Company Secretary & Compliance Officer
Sharvaya Metals Limited
Gat No. 59, Nagar Kalyan Road, Bhalawani, Tal-Parner, Ahmed Nagar, Parner - 414302, Maharashtra, India
Tel No.: +91 91754 48177; **Website:** www.sharvayametals.com
Email Id: cs@sharvayametals.com

AVAILABILITY OF RHP: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Red Herring Prospectus and the Risk Factor contained therein, before applying in the Offer. Full copy of the Red Herring Prospectus shall be available at the website of Stock Exchange www.bseindia.com, the website of Book Running Lead Manager www.expertglobal.in; and from the Registered Office of the Company.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the **Company: Sharvaya Metals Limited** (Telephone:+91 9174 48177) **BRLM:** Expert Global Consultants Private Limited (Telephobe: +91 11 4509 8234) **Syndicate Member:** Globalworth Securities Limited (Telephone: +91 022-69190011), Registered Brokers, RTA and CDPs participating in the Offer. Bid-cum-application Forms will also be available on the websites of, BSE (www.bsesme.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of abridged prospectus shall be available on the website of the Company, BRLM and BSE at www.sharvayametals.com, www.expertglobal.in and www.bsesme.com respectively.

SYNDICATE MEMBER: Globalworth Securities Limited

BANKERS TO THE OFFER/ SPONSOR BANK / ESCROW COLLECTION BANK / PUBLIC OFFER BANK / REFUND BANK: Axis Bank Limited

UPI: UPI Bidders can also Bid through UPI Mechanism

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For Sharvaya Metals Limited
On Behalf of the Board of Directors
Sd/-
Shreyans Kataríya
DIN: 06787617
Managing Director

Place: Ahmed Nagar
Date: August 26, 2025

Sharvaya Metals Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP with Registrar of Companies on August 26, 2025. The RHP shall be available on the website of the BRLM to the Offer at www.expertglobal.in and website of BSE i.e. www.bseindia.com Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "*Risk Factors*" beginning on page 26 of the RHP. Potential investors should not rely on the RHP for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the **"Securities Act"**) or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.